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**Bloomberg
Tax & Accounting**

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From the President, Bloomberg Tax & Accounting



Lisa Fitzpatrick
President,
Bloomberg Tax & Accounting

This year we are celebrating the 60th anniversary of our Tax Management Portfolios! We've come a long way since these indispensable publications were launched in 1959. From the tried and true print Portfolios with the wire binding to today's online version fully integrated with the IRC and practice tools – you can still rely on Bloomberg Tax & Accounting to bring you the most accurate, comprehensive, and practical analysis available in the market today.

We recently recognized a number of leading experts for their contributions to Bloomberg Tax & Accounting, including the authors of **Portfolio 537-1st: Qualified Business Income Deduction: Section 199A**. This Portfolio was delivered with speed and urgency so that our subscribers had the depth of analysis and practical guidance to help navigate this new aspect of the tax code. Our thanks to the team of Elliot Pisem, Stuart J. Gross, Ellen S. Brody, and Joshua A. Rabinovits from Roberts & Holland for their great work. For a full recap and listing of the authors receiving awards for their work in federal taxation, view the press release [here](#).

If you are interested in writing for us, including Portfolios or insight articles, send a note to our team at taxarticles@bloombergtax.com.

As always, I **welcome your feedback** on this newsletter, our products, and your ideas on how we can better serve you.

Continued success in 2019!

FEATURED EVENTS – SAVE THE DATE

Learning From the 2019 Survey of State Tax Departments – Corporate Income & Pass-Through Entity Taxation

In this webinar we'll take a closer look at the recent trends in state corporate income taxation and taxation of pass-through entities.

June 6, 2019

1:00 pm ET

This is a virtual event, accessible online and over the phone. Access instructions will be provided after registration.

Learn more or register [here](#).

Wayfair: One Year Later

This webinar is designed to help attendees navigate the complexity of complying with the states' emerging economic nexus laws and rules.

June 20, 2019

2:00 pm ET

This is a virtual event, accessible online and over the phone. Access instructions will be provided after registration.

Learn more or register [here](#).

Bloomberg Tax Leadership Forum: Preparing Multinationals for a Changing Tax Landscape

Join us to gain deep insights into global tax planning, transfer pricing, and taxation of digital assets.

June 27, 2019

8:00 am – 5:00 pm

Bloomberg L.P.

New York, NY

Learn more or register [here](#).

REVISED PORTFOLIOS

- **361-7th – Reporting and Disclosure Under ERISA**
- **6560-1st – Payments Directed Outside the United States – Withholding and Reporting**
- **615-1st – Income Taxation of American Indians (Including Alaska Natives)**
- **623-4th – IRS Procedures: Examinations and Appeals**
- **506-4th – Principles of Income Tax Credits**

 **PRODUCT ENHANCEMENTS****2019 State Tax Department Survey**

The Bloomberg Tax & Accounting 2019 State Tax Department Survey is now available. Premier State Subscribers can access the survey under the News & Commentary section of their State tab. This annual survey clarifies each state's position on the gray areas of corporate income and sales and use tax and is extremely helpful when evaluating whether corporate activities within a state could result in a tax assessment. The survey gives an in-depth review of states' responses to a variety of topics, including corporate income tax nexus, pass-through entity-level nexus, sales tax notice and reporting requirements, apportionment formulas, and much more.

New Bloomberg Tax & Accounting Website Now Live

Our new website went live on May 17. Visitors to bna.com will be directed to <https://pro.bloombergtax.com> when they click on the Tax tab. You will also notice that we are in the process of changing our brand name to Bloomberg Tax & Accounting, which you will notice appears in the upper left-hand corner of each page. Our new fresh look and the addition of the "& Accounting" are exciting ways to launch the second half of 2019!

Tax Portfolio Enhanced Printing

A new comprehensive printing option is now available that enables full or partial Portfolio printing – small sections up to an entire Portfolio, including working papers. Subscribers can now print a single Portfolio or go to any Portfolio and choose to print detailed analysis or subsections. You can also select to customize portfolio downloads by choosing file format, content, and paper size. Expanded printing options include PDF and the ability to have hyperlinks in full Portfolio title printing.



JUMPSTART PODCASTS



Attorneys for Qualified Opportunity Funds Discuss the 2019 OZ Proposed Regulations

In this podcast, three tax attorneys – Bradley Borden, Alan Lederman, and Jessica Millett – talk with Andrea L. Ben-Yosef about favorable and unfavorable aspects of the 2019 proposed opportunity zones regulation package along with some remaining uncertainties.

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1801 South Bell Street, Arlington, VA 22202. Phone: 1.800.372.1033

